



First Eagle Global Equity ETF
First Eagle Overseas Equity ETF
Each a series of The RBB Fund Trust

Adjourned Special Meeting of Shareholders: July 28, 2025

June 30, 2025

DEAR SHAREHOLDER,

You are a shareholder in one or both of the First Eagle Global Equity ETF and the First Eagle Overseas Equity ETF (each, a “Fund” and together, the “Funds”). Even though there has been strong vote response regarding the Special Meeting of Shareholders, the Special Meeting of Shareholders of each Fund has been adjourned until July 28, 2025.

Because the Funds are predominantly owned by retail shareholders like you, we ask that you join your fellow shareholders who have voted by signing, dating and mailing your proxy card in the postage paid return envelope today. Or please follow the voting instructions on your proxy card to vote by internet or telephone.

We are encouraged that a minimum of 90% of shares voted in support of each Fund’s proposal to approve a “new” investment advisory agreement between the Fund and First Eagle Investment Management, LLC, the investment adviser to the Funds (the “Adviser”). The new advisory agreement is substantially the same as the original advisory agreement. There are NO fee increases, and the same portfolio managers will continue to manage each Fund. Your approval is being requested due to a transaction in which Genstar Capital LLC will acquire a majority investment in First Eagle Holdings, Inc, the parent of the Adviser.

The Board of Trustees of each Fund unanimously supports the proposal and recommends all shareholders vote FOR.

If you have any questions regarding the proxy or need assistance in voting, please call our proxy solicitor, Sodali & Co. (“Sodali”) at 1-888-297-9160. Please note that you may receive a call from Sodali. You can vote over the phone with the representative.

Thank you,

A handwritten signature in blue ink, appearing to read 'Mehdi'.

MEHDI MAHMUD
PRESIDENT OF FIRST EAGLE INVESTMENT MANAGEMENT, LLC, ADVISER TO EACH FUND